



Contact

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Education

2024-2025

Masters of Investment Management

Middlesex University,
Dubai

2019 - 2022

Bachelor of Business and Commerce Management
University of Southern Queensland, Australia

Skills

- Equity Valuation
- Portfolio Design
- Portfolio Optimization
- Investment Management
- Financial Modelling
- Financial projections

Languages

English

Urdu

Muhammad Wani

Finance & Investment Analysis

Professional | MSc | Specializing in

Portfolio Management & Asset Allocation

Motivated Finance professional with 4 years of diverse experience and a strong focus on finance and investment. Holds an MSc in Investment Management from Middlesex University and brings analytical insight, strategic thinking, and leadership skills to every role. Adept at identifying value-driven opportunities and communicating effectively with clients and stakeholders. Seeking to contribute to a forward-thinking firm at the intersection of real estate, Finance and Investment.

Experience

2024 - Present

Sky Haven LLC

Real Estate Consultant

- Specialized in lead generation, customer acquisition, and driving property sales in a competitive real estate market.
- Utilized real estate CRM systems to manage client relationships and streamline the sales process.
- Built and maintained a client pipeline through proactive outreach and personalized service.
- Supported the sales cycle from initial inquiry through closing, ensuring a smooth client experience.

March 2023 - August 2024

Cloud Rexpo - Nsol

Floor Manager

- Progressed from Virtual Assistant to Floor Manager, ultimately leading a team of over 60 virtual assistants and demonstrating strong leadership and initiative.
- Managed daily floor operations, focusing on team coordination and client satisfaction.
- As an Account Executive, built and trained a high-performing team, of more than 10 individuals driving service quality.
- Used tools like Salesforce, Monday.com, and ERP systems to streamline workflows.
- Handled internal communication system (like WhatsApp), reporting technical issues to ensure smooth internal and client interactions.
- Earned recognition for professionalism and reliability across the organization.

Projects

- Corporate Finance and Valuation: Aston Martin PLC
- Investment Analysis and Management – Standard Chartered
- Portfolio Management and Performance Analysis
- Financial Modelling : E-commerce Store on Amazon

Certificates

- QuickBooks Pro 2021 Essential Training QuickBooks Pro 2021 Essential Training
- Power BI Copilot Tips and Troubleshooting Power BI Copilot Tips and Troubleshooting
- Introduction to Risk Management
- Financial Modeling Foundations – LinkedIn Learning
- Portfolio Management Fundamentals
- Excel for Investment Professionals – LinkedIn Learning
- Financial Analysis: Making Business Projections
- Investment Evaluation – LinkedIn Learning
- A Guide to Understanding Financial Statements